

WESTPARK CAPITAL, INC.
FORM 10 SHELL TRANSACTIONS

WestPark Capital, Inc. has made the use of a Form 10 shell a normal part of their investment banking business. They do it because it works. Here is a list of the Form 10 shells that have completed transactions. Please note that in the last week March 2011 a few of these companies have been caught in the China Audit Scandal. Obviously, the use of the Form 10 shell as a vehicle has nothing to do with the issues concerning these select companies.

Trading Symbol	Current Name	Former Form 10 Shell Name	SEC File Number	Transaction Details
CCGM	China CGame, Inc. (03/30/2011)	SRKP 1, Inc. ("SRKP 1") (Note: Filed as SB-2 not Form 10)	333-114622	October 17, 2006, SRKP 1 completed a share exchange transaction with KGE Group, Limited, a Hong Kong Corporation, pursuant to which SRKP 1 became the 100% parent of Full Art International, Ltd. SRKP 1 changed name to China Architectural Engineering, Inc. on close. Filed SB-2 registration statements covering resale May 3, 2006. Effective February 2, 2007. Filed prospectus under 424B4 October 1, 2007. Traded on AMEX September 27, 2007- June 9, 2008 (RCH). Moved to NasdaqGM June 10, 2008 (CAEI)
CGRB	Cougar Biotechnology, Inc.	SRKP 4, Inc. ("SRKP 4")	000-51473	April 3, 2006, SRKP 4 merged with and into Cougar Biotechnology, Inc. Filed SB-2 registration statements covering resale November 13, 2006. Effective September 27, 2007. Filed prospectus under 424B3 February 5, 2007. Traded on OTCBB February 8- December 6, 2007. Moved to NasdaqGM December 7, 2007. Purchased by Johnson & Johnson June 10, 2009.
VCRT.OB	Vicor Technologies, Inc.	SRKP 6, Inc. ("SRKP 6")	000-51475	April 5, 2007, SRKP 6 merged with and into Vicor Technologies, Inc. Filed S-4 December 6, 2006 re merger. Declared effective February 2, 2007. Filed 424B3 February 5, 2007. Received Vicor shareholder approval February 20, 2007. Began trading on OTCBB September 5, 2007.

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LIXT.PK	Lixte Biotechnology Holdings, Inc.	SRKP 7, Inc. ("SRKP 7")	000-51476	<p>June 30, 2006, SRKP 7 completed a share exchange and reverse merger transaction with John S. Kovach and Lixte Biotechnology, Inc. ("Lixte"), pursuant to which Lixte became a wholly owned subsidiary of SRKP 7.</p> <p>Closed two private placements totaling \$1.18 million.</p> <p>Filed SB-2 registration statements covering resale September 8, 2006. Effective May 14, 2007.</p> <p>Began trading OTCBB on September 21, 2007. Moved to Pink Sheets March 26, 2010.</p>
KUN	China Shenghuo Pharmaceutical Holdings Inc.	SRKP 8, Inc. ("SRKP 8")	000-51477	<p>August 31, 2006, SRKP 8 completed a share exchange transaction with Kunming Shenghuo Pharmaceutical (Group) Co., Ltd. ("Shenghuo China") and Lan's Int'l Medicine Investment Co., Limited, a Hong Kong corporation, pursuant to which SRKP 8 became the 93.75% parent of Shenghuo China.</p> <p>Closed a \$1,800,000 in a private placement transaction concurrently.</p> <p>Filed SB-2 registration statement covering new offer and resale of pre-existing shares September 30, 2006. Effective June 18, 2007 same day as AMEX listing approval received. Filed prospectus under 424B4 (new offer) and 424B3 (resale) on June 18, 2007.</p>

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ATYM.PK	Asia Time Corporation	SRKP 9, Inc. ("SRKP 9")	000-51981	<p>January 23, 2007, SRKP 9 completed a share exchange transaction with Times Manufacture & E-Commerce Corporation Limited, a British Virgin Islands corporation ("Times Manufacture"), pursuant to which SRKP 9 became the 100% parent of Times Manufacture.</p> <p>Filed S-1 registration statement covering new offer and resale of pre-existing shares February 14, 2007. Effective February 11, 2008. Filed prospectus under 424B4 and 424B3 on February 13, 2008.</p> <p>Listed AMEX February 12, 2008. Delisted AMEX May 4, 2009</p>
HPJ	Hong Kong Highpower Technology, Inc.	SRKP 11, Inc. ("SRKP 11")	000-52103	<p>November 2, 2007, SRKP 11 completed a share exchange transaction with Hong Kong Highpower Technology, Inc., a Delaware corporation ("Highpower"), and its wholly-owned subsidiary, Hong Kong Highpower Technology Company Limited, a Hong Kong corporation ("HKHT"), and its wholly-owned subsidiary Shenzhen Highpower Technology Co., Ltd., a company organized under the laws of the People's Republic of China, pursuant to which SRKP 11 became the 100% parent of HKHT and assumed the operations of HKHT and its subsidiary.</p> <p>Closed concurrent private placement of \$3.1 million.</p> <p>Filed S-1 registration statement November 13, 2007. Effective June 19, 2008. Filed prospectus under 424B3 and 424B4 on June 25, 2008.</p> <p>Listed on AMEX from June 19, 2008 to December 18, 2009. Moved to NasdaqGM December 21, 2009.</p>

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Never Traded	Yinlips Technology, Inc.	SRKP 17, Inc. (“SRKP 17”)	000-52930	<p>October 17, 2008, SRKP 17 completed a share exchange transaction with Podium Technology Limited, a company organized under the laws of the British Virgin Islands, Yinlips Digital Technology (Shenzhen) Co., Ltd., a company organized under the laws of the People’s Republic of China and a wholly-owned subsidiary of Podium, pursuant to which SRKP 17 became the 100% parent of Podium and assumed the operations of Podium and its wholly-owned subsidiary, Shenzhen Yinlips.</p> <p>Closed concurrent private placement for \$4.9 million.</p> <p>Filed a Form S-1 November 11, 2008. It looks like they mis-stepped and the company ceased filing with the SEC in August 2009 but did not file a Form 15 Termination Notice.</p>
ZSTN	ZST Digital Networks, Inc.	SRKP 18, Inc. (“SRKP 18”)	000-52934	<p>On January 9, 2009, SRKP 18 (i) closed a share exchange transaction with World Orient Universal Limited, a company organized under the laws of the British Virgin Islands and a wholly-owned subsidiary of SRKP 18 (“World Orient”), Global Asia Universal Limited, a company organized under the laws of the British Virgin Islands and a wholly-owned subsidiary of World Orient (“Global Asia”), Everfair Technologies, Ltd., a company organized under the laws of Hong Kong and a wholly-owned subsidiary of Global Asia (“Everfair”) and Zhengzhou Shenyang Technology Company Limited, a company organized under the laws of the People’s Republic of China and a wholly-owned subsidiary of Everfair (“Zhengzhou ZST”), pursuant to which the SRKP18 became the 100% parent of World Orient and assumed the operations of World Orient and its subsidiaries, including Zhengzhou ZST.</p> <p>Closed concurrent private placement of \$1.75 million then four additional private placements raising an aggregate total of \$4.98 million.</p> <p>Filed S-1 registration statement June 30, 2009. Effective October 20, 2009. Filed prospectus under 424B3 and 424B4 on October 20, 2009.</p> <p>Listed on NasdaqGM October 20, 2009.</p>

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NIV	<p>NIVS IntelliMedia Technology Group, Inc.</p> <p>Malone Bailey resigned as auditor of NIVS from citing it found accounting fraud and irregularities in forging accounting records and bank statements during the 2010 NIV audit. NIV has appointed BDO as new audit firm and engaged Sidley Austin to assist in investigating accusations along with newly formed investigation committee.</p>	SRKP 19, Inc. (“SRKP 19”)	000-52933	<p>July 25, 2008, SRKP 19 and NIVS Holding Company Limited, a British Virgin Islands corporation (“NIVS BVI”) (i) closed a share exchange transaction, pursuant to which SRKP 19 became the 100% parent of NIVS BVI, and assumed the operations of NIVS BVI and its subsidiaries.</p> <p>Closed concurrent private placement of \$9.4 million.</p> <p>Filed S-1 registration statement August 13, 2008. Effective March 12, 2009. Filed prospectus under 424B4 on March 13, 2009 and 424B3 on March 26, 2009.</p> <p>Listed on AMEX March 13, 2009.</p>
N/A	<p>Feigeda Electronic Technology, Inc.</p> <p>Transaction is still in process.</p>	SRKP 20, Inc. (“SRKP 20”)	000-53016	<p>December 16, 2010, SRKP 20 closed a share exchange transaction, described below, pursuant to which SRKP 20 became the 100% parent of Immense Fortune Holdings Limited, a British Virgin Islands corporation (“Immense Fortune”) and assumed the operations of Immense Fortune and its subsidiaries, Legend Media Holdings HK Limited, a Hong Kong corporation and Feigeda Electronic (SZ) Co., Ltd., a company organized under the laws of the People’s Republic of China.</p> <p>Close private placement financing January 4, 2011 raising \$4.6 filing.</p> <p>Transaction is still in progress.</p>

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CELM	<p>China Electric Motor, Inc.</p> <p>Halted by Nasdaq March 31, 2011</p> <p>Auditor of CELM identified possible discrepancies concerning the Company's banking statements during 2010 CELM audit. CELM has formed investigation committee.</p>	SRKP 21, Inc. ("SKRP 21")	000-53017	<p>May 6, 2009, SRKP 21 and its wholly-owned subsidiary Attainment Holdings Limited, a British Virgin Islands corporation ("Attainment Holdings"), Attainment Holding's wholly-owned subsidiary Luck Loyal International Investment Limited, a Hong Kong corporation ("Luck Loyal") and Luck Loyal's wholly-owned subsidiary Shenzhen YuePengCheng Motor Co., Ltd., a company organized under the laws of the PRC ("Shenzhen YPC") closed a share exchange transaction, pursuant to which SRKP 21 became the 100% parent of Attainment Holdings and assumed the operations of Attainment Holdings and its subsidiaries, including Shenzhen YPC.</p> <p>Closed concurrent private placement of \$.665 million then four additional private placements raising an aggregate total of \$4.36 million.</p> <p>Filed S-1 registration statement October 14, 2009. Effective January 28, 2010. Filed prospectus under 424B3 February 4, 2010 and 424B4 on January 29, 2010.</p> <p>Listed on NasdaqGM January 29, 2010.</p>
CIL	<p>China Intelligent Lighting Electronics, Inc.</p> <p>Malone Bailey resigned as auditor of CIL from citing it found fraud involving forging of the CIL's accounting records and forging bank statements, in addition to other discrepancies identified during its testing of the CIL's accounts receivable during the 2010 CIL audit. CIL has formed an investigation committee.</p>	SRKP 22, Inc. ("SKRP 22")	000-53018	<p>January 15, 2010, SRKP 22 closed a share exchange agreement pursuant to which SRKP 22 became the 100% parent of China Intelligent Electronic Holding Limited, a British Virgin Islands corporation ("China Intelligent BVI"), assuming the operations of China Intelligent BVI and its subsidiaries.</p> <p>Closed concurrent private placement of \$3.5 million.</p> <p>Filed S-1 registration statement February 16, 2010. Effective June 17, 2010. Filed prospectus under 424B4 June 18, 2010 and 424B4 on July 27, 2010.</p> <p>Listed on AMEX June 18, 2010.</p>

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N/A	<p>China Wesen Recycling Technology, Inc.</p> <p>Transaction is still in process.</p>	SRKP 23, Inc. (“SRKP 23”)	000-53019	<p>November 23, 2010, SRKP 23 closed a share exchange transaction pursuant to which SRKP 23 became the 100% parent of Weixin International Co., Limited, a company organized under the laws of the British Virgin Islands (“Weixin BVI”) and assumed the operations of Weixin BVI and its subsidiaries, including Wei Xin Holding Group Limited, a company organized under the laws of Hong Kong, Gangzhou Kelida Intelligent Equipment Co., Ltd., a company organized under the laws of the People’s Republic of China (“Kelida”) and the wholly owned subsidiaries of Kelida, Zhaoqing Hua Su Plastic Trading Company, Zhaoqing Chuang Yi Resources Recycle Co., Ltd., Zhaoqing Xin Ye Plastic Co., Ltd. and Zhaoqing Li Jun Craftwork Co., Ltd., each a company organized under the laws of the People’s Republic of China.</p> <p>Closed concurrent private placement of \$2.5 million and then one additional private placement of \$3 million.</p> <p>Filed S-1 registration statement February 11, 2011.</p> <p>Transaction is still in progress.</p>
CDM	<p>China Century Dragon Media, Inc.</p> <p>AMEX notified intention to delist March 23, 2011.</p> <p>Malone Bailey resigned as auditor of CIL from citing it found accounting irregularities noted on customer confirmations during the 2010 CDM audit. CIL has formed an investigation committee.</p>	SRKP 25, Inc. (“SKRP 25”)	000-53021	<p>April 23, 2010, SRKP 25 closed a share exchange agreement pursuant to which SRKP 25 became the 100% parent of CD Media (Holding) Co., Limited, a British Virgin Islands corporation (“CD Media BVI”) and assumed the operations of CD Media BVI and its subsidiaries, CD Media (HK) Limited, a company incorporated under the laws of Hong Kong (“CD Media HK”) and Huizhou CD Media Co., Ltd., a company incorporated under the laws of the People’s Republic of China (“CD Media Huizhou”).</p> <p>Closed concurrent private placement of \$5.35 million.</p> <p>Filed S-1 registration statement May 14, 2010. Effective February 7, 2011. Filed prospectus under 424B4 on February 8, 2011.</p> <p>Listed on AMEX February 7, 2011.</p>